



Instructions for Transferring Securities to Saint Anselm College

- STEP 1:** Fill out your gift information below.
STEP 2: Contact your broker or advisor and provide Saint Anselm's account information.
STEP 3: Send this completed form to Peter Labombarde, Senior Director, Gift Planning, by email/scan (plabombarde@anselm.edu).
Questions? You can reach Peter Labombarde by phone, (603) 641-7228 or by email (plabombarde@anselm.edu).

Gift Information

Your Name: _____ Class Year: _____

_____ State: _____ Zip Code: _____
Primary Phone: _____ Email: _____
Address: _____
City: _____

Description of Securities (Name and Number of Shares to Be Transferred):

Approximate Value: _____

Gift Designation (Fund Name if Known): _____

Your Investment Firm: _____

Name of Your Broker or Advisor: _____

Phone: _____

Email: _____

Saint Anselm College Account Information

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| Saint Anselm College Broker: | Wells Fargo Advisors |
| DTC#: | 0141 |

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|------------------------------|----------------------------------------------------------|
| For the Account of: | Saint Anselm College |
| Account Number: | 6478-3060 |
| Account Manager: | Linda L. Sirois, Financial Consultant, (603) 644-0611 |
| Saint Anselm College Tax ID: | 02-0222182 |

*Donor information does not transmit through the DTC wiring system.
Please have your broker add your name to the DTC transfer ticket.*

Please Note: For tax purposes, the gift date is recognized as the date of transfer.
The value of your gift will be determined based on the average price (the mean between the
highest and lowest selling prices) of the security on the date received.

Your Signature: _____ Date: _____

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| Thank you for supporting the students and the mission of Saint Anselm College! |
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