

Instructions for Transferring Securities to Saint Anselm College

- STEP 1:** Fill out your gift information below.
- STEP 2:** Contact your broker or advisor and provide Saint Anselm's account information.
- STEP 3:** Send this completed form to Peter Labombarde, Director, Gift Planning and Individual Gifts, by email (plabombarde@anselm.edu) or by fax (603-641-7222).
- Questions?** You can reach Peter Labombarde by phone (603-641-7228) or by email (plabombarde@anselm.edu).

Gift Information

Your Name: _____ Class Year: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Primary Phone: _____ Email: _____

Description of Securities (Name and Number of Shares to Be Transferred):

Approximate Value: _____

Gift Designation (Fund Name if Known): _____

Your Investment Firm: _____

Name of Your Broker or Advisor: _____

Phone: _____ Email: _____

Saint Anselm College Account Information

Saint Anselm College Broker:	Wells Fargo Advisors
DTC#:	0141
For the Account of:	Saint Anselm College
Account Number:	6478-3060
Account Manager:	Linda L. Sirois, 603-644-0611
Saint Anselm College Tax ID:	02-0222182

*Donor information does not transmit through the DTC wiring system.
Please have your broker add your name to the DTC transfer ticket.*

Please Note: For tax purposes, the gift date is recognized as the date of transfer.
The value of your gift will be determined based on the average price (the mean between the highest and lowest selling prices) of the security on the date received.

Your Signature: _____ Date: _____

Thank you for supporting the students and mission of Saint Anselm College!