



## OFFICE OF FINANCIAL AID

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### 2019-2020 Untaxed Income Information

In order to process your 2019-2020 Financial Aid Application, our office needs the following information to complete your file. **Please answer each question, do not leave responses blank, and mark \$0.00 where necessary.**

**Student Name:** \_\_\_\_\_ **ID#:** \_\_\_\_\_  
(Please Print)

<i>STUDENT</i>	<i>Answer each question as of the date you completed the 2019-2020 FAFSA</i>	<i>PARENT(S)</i>
\$	Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. <b>Don't include</b> amounts reported in code DD (employer contributions toward employee health benefits).	\$
\$	IRA deductions and payments to self-employed, SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A	\$
\$	Child support received for any of your children. <b>Don't include</b> foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040 – line 8b or 1040A line 8b	\$
\$	Untaxed portions of IRA distributions from IRS form 1040 – lines (15a minus 15b) or 1040A – lines. <b>Excludes Rollovers</b>	\$
\$	Untaxed portions of IRA distributions from IRS form 1040 – lines (16a minus 16b) or 1040A – lines. <b>Excludes Rollovers</b>	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$
\$	Veteran's non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work Study Allowances.	\$
\$	Other untaxed income not reported in items, such as workers compensation, disability benefits, etc. also include the untaxed portions of health savings accounts from IRS Form 1040 – line 25. <b>Don't include</b> extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money ( <b>including tuition payments</b> ) that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.	\$

**Student Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
(actual signature required)

**Parent Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
(actual signature required)