



2020 Untaxed Income Information

In order to process your 2022-2023 Financial Aid Application, our office needs the following information to complete your file. Please upload the completed and signed form to Anselmian Aid (formerly Net Partner) portal (under Required Documents & Critical Messages) or email to the Office of Financial Aid at financial_aid@anselm.edu.

Please answer each question, do not leave responses blank, and mark \$0.00 where necessary.

Student Name: _____ ID#: _____
(Please Print)

<i>STUDENT</i>	<i>2020 Untaxed Income</i>	<i>PARENT(S)</i>
\$	Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).	\$
\$	IRA deductions and payments to self-employed, SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 – Schedule 1 - line 15 + line 19	\$
\$	Child support received for any of your children. Don't include foster care or adoption payments.	\$
\$	Alimony received (if made under a divorce or separation agreement executed after Dec. 31, 2019)	\$
\$	Tax exempt interest income from IRS Form 1040 – line 2a	\$
\$	Untaxed portions of IRA, pension, annuity distributions from IRS form 1040 – (lines 4a + 4c) minus (lines 4b + 4d). Excludes Rollovers	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$
\$	Veteran's non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work Study Allowances.	\$
\$	Other untaxed income not reported in items above, such as workers compensation, disability benefits, etc. also include the untaxed portions of health savings accounts from IRS Form 1040 – Schedule 1 line 12. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money (including tuition payments) that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.	\$

Student Signature: _____ **Date:** _____
(actual signature required)

Parent Signature: _____ **Date:** _____
(actual signature required)