



OFFICE OF FINANCIAL AID

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**2021-2022 Asset Verification Form**

NAME \_\_\_\_\_  
 Last First MI Student ID Number

Please complete this form in its entirety using information as of the initial filing date of your FAFSA. **Please do not leave any item blank.** Enter zeros or "N/A" where appropriate. Please provide all data for the parent(s) who information was provided on the FAFSA. **For students and parents: If you were married when you filed the FAFSA include your and your spouse's information.** Additional information or documentation may be requested. Please upload the completed and signed form to your Anselmian Aid (formerly Net Partner) portal (under Required Documents & Critical Messages) or email to the Office of Financial Aid at [financial\\_aid@anselm.edu](mailto:financial_aid@anselm.edu).

| 1. Family Assets  |   |  |  |   |
|---|---|--|--|---|
|   |   | Student  | Parent(s)  |   |
| Qualified Educational Savings Plans (e.g., 529, Coverdell, etc.)  |   |  | Qualified Plans for Student & Siblings should be reported here                         |   |
| Cash, Savings, Checking (Note: UTMA for student should be reported as student asset)  |   |  |  |   |
| Trusts  |   |  |  |   |
| Investments, including Stocks, Bonds, CDs, etc. (Do not include qualified retirement savings plans such as pension plans, 401k, 403b, etc.) Do not include property here.   |   |  |  |   |
| Qualified Retirement Plans (401K, IRA, 403b, etc.)  |   |  |  |   |
| 2. Custodial Parent(s) Property Information   |   |  |  |   |
| Housing status (primary home in which you live)<br>Own ___ Rent ___<br><br>Single Family Yes ___ No ___<br>If no, indicate:<br># of units: _____<br>Square footage of all units (including primary residence): _____<br>Square footage of rental units: _____<br>Address: _____ |   | Resale Value \$ _____<br><br>Purchase Price \$ _____<br><br>Year of Purchase _____ | Primary Mortgage Loan Balance \$ _____<br><br>Secondary Mortgage Loan Balance \$ _____ |   |
| Other Real Estate<br>Address: _____   |   | Resale Value \$ _____<br>Purchase Price \$ _____<br>Year of Purchase _____         | Primary Mortgage Loan Balance \$ _____<br>Secondary Mortgage Loan Balance \$ _____     |   |
| If additional property is owned, please provide all of the above information on a separate sheet  |   |  |  |   |
| 3. Business/Farm  |   |  |  |   |
| Name of Business  | Type of business tax return (Schedule C, 1120S, 1065, 1120) | Name of Owners   | Relationship of each owner to yourself   | % of ownership of business for this owner |
|   |   |  |  |   |
|   |   |  |  |   |
|   |   |  |  |   |

Your & parent's share of value of business \$ \_\_\_\_\_ Your & parent's share of debt of business \$ \_\_\_\_\_

**Certification Statement and Signature:** By signing below, I/we certify that the information provided is true and accurate. I/we understand that any false statement or misrepresentation may be cause for reduction and/or repayment of federal, state, or institutional financial aid. I/we agree to provide additional proof of information provided on this form.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_  
 (Actual Signature Required)

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_  
 (Actual Signature Required-Dependent Students Only)