



OFFICE OF FINANCIAL AID

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2016 Untaxed Income Information

In order to process your 2018-2019 Financial Aid Application, our office needs the following information to complete your file. **Please answer each question, do not leave responses blank, and mark \$0.00 where necessary.**

Student Name: _____ **ID#:** _____
(Please Print)

<i>STUDENT</i>	<i>Answer each question as of the date you completed the FAFSA</i>	<i>PARENT(S)</i>
\$	Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).	\$
\$	IRA deductions and payments to self-employed, SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17.	\$
\$	Child support received for any of your children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040 – line 8b or 1040A line 8b	\$
\$	Untaxed portions of IRA distributions from IRS form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Excludes Rollovers	\$
\$	Untaxed portions of IRA distributions from IRS form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Excludes Rollovers	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$
\$	Veteran's non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work Study Allowances.	\$
\$	Other untaxed income not reported in items 45a through 45h, such as workers compensation, disability benefits, etc. also include the untaxed portions of health savings accounts from IRS Form 1040 – line 25. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.	\$

Student Signature: _____ **Date:** _____

Parent Signature: _____ **Date:** _____